



ASTREA III PTE. LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 201523382N)

Notice to holders of the
US\$100,000,000 Class B Secured Fixed Rate Notes due 2026 (the “**Class B Notes**”) of
Astrea III Pte. Ltd. (“**Astrea III**”)

ISIN Code: XS1432391875 Common Code: 143239187

NOTICE OF REDEMPTION

Reference is made to the Class B Notes which are constituted by the trust deed dated 8 July 2016 entered into between (1) Astrea III, as Issuer, (2) DBS Trustee Limited, as Notes Trustee, and (3) DB International Trust (Singapore) Limited, as Security Trustee (the “**Trust Deed**”).

Unless otherwise defined in this notice, all capitalised terms used in this notice shall have the same meaning and construction in the Trust Deed.

NOTICE IS HEREBY GIVEN by Astrea III, pursuant to Condition 5(B) of the Class B Notes, Astrea III will redeem all remaining outstanding Class B Notes on 8 July 2021 (the “**Redemption Date**”).

Amounts in US\$		Total outstanding	Per \$200,000 Note
Original principal balance	(A)	100,000,000.00	200,000.00
Amount redeemed to date	(B)	87,976,840.33	175,953.68
Prior outstanding principal balance	(C = A - B)	12,023,159.67	24,046.32
Amount to be redeemed on 8 July 2021	(D)	12,023,159.67	24,046.32
Outstanding principal balance	(E = C - D)	0	0
Factor	(E / A)	0	0

Astrea III shall make payment of the redemption amount in United States dollars to the Clearing Systems for the account of the Class B Noteholders. Such redemption moneys will be paid to the persons who, as at the date falling one business day before the Redemption Date, are shown in the records of the Clearing Systems as holders of a particular amount of the Class B Notes. The redemption moneys will be paid to such Noteholders via the payment method as previously agreed between themselves and the Clearing Systems.

No action is required from Noteholders for this notice.

Please refer to the attached Astrea III 10th Semi-Annual Distribution Report to Noteholders appended to this notice.

If you require any further information on the details set out in this notice, please email to:

- The Paying Agent at debtagency.hkcsq@list.db.com or
- The Manager at ir@astreaiii.com.sg

For and on behalf of Astrea III Pte. Ltd.

Fullerton Fund Management Company Ltd.
(acting as Manager appointed by Astrea III Pte. Ltd.)

01 July 2021